

**NOTES BELOW REPRESENT NOTES
AFTER SECOND CHECK HAS BEEN
COMPLETED.**

CIVCAL4

Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0001. CASE ## :RG RS01065

CASE NAME: SHAWN M THORNTON & RAYMOND D MILLS

HEARING:

Order to Show Cause re: MODIFY VISITATION & INJUNCTIVE ORDER filed by
ANGELO P PERONDI.

	COUNSEL:
WILLIAM THORNTON	(PET) ... EDWARD E RIOS
TERI THORNTON	(PET) ... EDWARD E RIOS
SHAWN M THORNTON	(MIN) ...SISSIE BARKER
RAYMOND D MILLS	(MIN)...

ANGELO P PERONDI	(OBJ)...PRO/PER
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GENERAL INFORMATION Continued from 12-9-03 for service. Objector ordered to give notice of continuance. Nothing new has been filed.

Petitioner is the father of the minor. He is currently incarcerated in Arizona. On 1-6-03 the court ordered certain rights for the father. See yellow tab in the file. It is the petitioners contention that court orders 1, 2, 7, 8, 9 and 10 are being violated.

THIS CASE IS SET FOR HEARING ON enforcement of visitation rights.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File proof of service.
2. There are no written objections in the file at the time of this review.

RECOMMENDATION:

None

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04

TIME: 9:30

DEPT: R15P -----

0002. CASE #: RG RS01339

CASE NAME: NICHOLAS & MICHELLE RIDDLE

HEARING:

Petition for Appointment of Guardian

COUNSEL:

RUTH WASE

(PET) ... PRO/PER

SUZANNE SMITH

(PET) ... PRO/PER

NICHOLAS RIDDLE

(MIN)...

MICHELLE RIDDLE

(MIN)...

GENERAL INFORMATION The petition was filed by Ruth Wase and Suzanne Smith. At the time of the hearing Smith failed to appear. The court granted temporary orders to Wase only. Court ordered the matter continued from 10-14-03 and 12-16-03 and ordered the clerk's office to give notice. Notice was given. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by grandmother and aunt, minors 13 and 14.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition appears procedurally complete.

RECOMMENDATION:

None.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0003. CASE #: RG RS01367

CASE NAME: MARLENA & RAINA POWERS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

LELAND RASH (PET)...PRO/PER

NANCY RASH (PET) ... PRO/PER

MARLENA POWERS (MIN)...

RAINA POWERS (MIN)...

GENERAL INFORMATION Continued from 12-2-03. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandparents, minors 4 and 4.

1. Temporary letters issued 10-7-03.
2. Notice appears complete.

RECOMMENDATION:

None

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04

TIME: 9:30

DEPT: R15P -----

0004. CASE #: RG RS01371

CASE NAME: CARMA LEIGH GONZALEZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

PAULA ANITA RIVERA

(PET) ... PRO/PER

CARMA LEIGH GONZALES

(MIN)...

COURT INVESTIGATOR

(TP)...PRO/PER

GENERAL INFORMATION continued from 12-2-03. The father appeared and was ordered to file written objections. None filed. If court continues matter for filing of written objections or response and party fails to serve and file a timely objection or response, the court may deem the objection or response waived. (Cal. Rule of Court 7.801.) Court ordered matter referred to Court Investigator for report and recommendation.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minor 5 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued 10-16-03.
2. File notice of hearing and proof of personal service on parents. As father appeared at the last hearing court could waive notice to him.
3. File proof of service or due diligence declaration on James Gonzales.
4. Court may wish to review the confidential screening form.
5. We are awaiting report of Court Investigator.

RECOMMENDATION:

If notice not completed dismiss without prejudice. If notice completed and father has not filed written objections proceed as if there were no objections. If notice completed and objections filed set matter for contested hearing.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0005. CASE #: RG RS01399

CASE NAME: SHAUNTANICE BRIONA CLAY

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ANNIKA MICHELL CAMPBELL (PET) ... PRO/PER

SHAUNTANICE BRIONA CLAY (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minor 2.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There is a positive D.C.S. report in the file.
2. Mother has signed consent and waiver.
3. File notice of hearing and proof of certified mailed service on father, who resides out of state.
4. File notice of hearing and proof of mailed service on Court Investigator and maternal grandparents or due diligence declaration.
5. Temporary orders were denied.
6. Section 18 of petition not completed. File supplement.

RECOMMENDATION:

None

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0006. CASE #: RG RS01401

CASE NAME: ALEXIS STINES

HEARING:

Petition for Appointment of Guardian

COUNSEL: ESTHER J QUEVEDO
ALEXIS STINES

(PET) ... PRO/PER
(MIN) ...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother, minor 13.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued 12-19-03.
2. File notice of hearing and proof of personal service on father and minor.
3. File notice of hearing and proof of mailed service on Court Investigator and paternal grandparents.
4. Court may wish to review the confidential screening form. See attachment 7. Court may wish an additional CII report.

RECOMMENDATION:

Order CII report on roommate of petitioner.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0007. CASE #: RG RS01403

CASE NAME: NICKOLAS G & SIENA M McDERMOTT

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DAMIAN MCDERMOTT (PET) ... PRO/PER

ALICE MARQUEZ (PET) ... PRO/PER

NICKOLAS G MCDERMOTT (MIN)...

SIENA M MCDERMOTT (MIN)...

COURT INVESTIGATOR (AGN)...PRO/PER

GENERAL INFORMATION court has requested C.P.S. records. Court Investigator is obtaining the records.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by aunt and domestic partner, minors 4 and 3.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Positive D.C.S. report in file.
2. File notice of hearing and proof of personal service on father.
3. There is a document in the file that appears to be a returned notice of hearing and personal service on mother. Mother has written that the children are with her and are starting school. The document also indicates that the father took the children and she is objecting to the guardianship. It appears that the allegation that the father took the children would be the second allegation. Assuming that the children were removed from their home in Nevada, Nevada would have jurisdiction rather than this court, absent a finding that the children are in immediate danger.

4. File notice of hearing and proof of mailed service on Court Investigator, paternal grandparents and maternal grandparents

RECOMMENDATION:

Determine issue of jurisdiction. We are awaiting C.P.S. records.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0000. CASE ## :RC RS00157

CASE NAME: IN THE MATTER OF VALERIAN JAMES BROWN

HEARING:

Hearing re: REVIEW OF CONSERVATORSHIP

COUNSEL:

JAMES WILLIAM BROWN (PET) ... PRO/PER

VALERIAN JAMES BROWN (PCE)...THOMAS J GAFNEY

DOROTHY E HAYASHI (PCR)...PRO/PER

GENERAL INFORMATION after review of the Court Investigator report the court reappointed the attorney for the Conservatee.

THIS CASE IS SET FOR HEARING ON review of conservatorship.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. It appears that the Conservatee and counsel have a conflict of interest.

RECOMMENDATION:

None

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0001. CASE #: RC RS00329

CASE NAME: LJUJICA BOGGIO

HEARING:

Petition for ATTORNEY FEES TO CT APPTD ATTORNEY 02/24/04

	COUNSEL:
LJUJICA BOGGIO	(PET) ... CHRISTINA FERRANTE
LJUJICA BOGGIO	(PCE)...
LUBA BOGGIO	(PCR)...
ROMULO BOGGIO	(PCR)...PRO/PER

GENERAL INFORMATION Petitioner is the court appointed attorney for the Conservatee.

THIS CASE IS SET FOR HEARING ON attorney fees and determination of continued representation.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition indicates that itemization is at Exhibit A. There is no Exhibit A attached.
2. File notice of hearing and proof of service.
3. It does not appear that the Conservatee has the assets to pay the fees requested. The petitioner should request payment through the court appointed attorney fee system.
4. Counsel is requesting \$775 at \$225 per hour. If the court does not assess these fees against the Conservatee then counsel will have to paid according to the standard fee schedule.
5. Counsel has also requested that the court determine if it is in the best interests of the Conservatee that she continue in representation. Under Local Rule of Court § 1402 representation ceases upon the hearing for which counsel was appointed, unless otherwise ordered by the court. Counsel has not included a

declaration indicating if the hearing for which she was appointed has been completed and/or why she feels that representation is or is not needed.

RECOMMENDATION:

None.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04

TIME: 9:30

DEPT: R15P -----

0000. CASE #: RC RS00391

CASE NAME: PAUL TOOLS

HEARING:

Hearing Re: FIRST REPORT OF LIMITED CONSERVATOR.

COUNSEL:

JEANINE LUSSIER

(PCR)...BURGH BALIAN & BERGSTEIN

PAUL TOOLS

(PCE)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first report of limited Conservator.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Appears procedurally complete.

RECOMMENDATION:

Recommended for approval.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04

TIME: 9:30

DEPT: R15P -----

0000. CASE #: RC RS00403

CASE NAME: MADELINE GONZALES

HEARING:

First and Final Account and Report.

COUNSEL:

LINDA S WEDGWORTH

(PET) ...DONNASUE SMITH-ORTIZ

GERALDINE M ROSALES

(PET) ...DONNASUE SMITH-ORTIZ

MADELINE GONZALES

(PCE)...

GENERAL INFORMATION Calendar page indicates that this is a first and final report. That is not correct. This is not a final report.

THIS CASE IS SET FOR HEARING ON first account and report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Covers 7-17-02 through 7-25-03.
2. Petitioner waives fees.
3. Attorney requests fees of \$5,591.25. Amount is itemized.
4. On two occasions the Conservator withdrew \$2,000 cash to cover expenses for Conservatee. At the time there was a problem with the conservatorship checks. Receipts for all purchases have been reviewed by the Court Investigator. A review of the most recent Court Investigator report indicates that the Court Investigator has counseled petitioner on appropriate use of checking accounts.
5. On 8-9-02 there are 2 disbursements for a total of \$225 for "sheep shearing". This is somewhat unusual. Does Conservatee have pet sheep?
6. We have a bank statement for the savings account, but do not see one for the checking account. Please file that statement .

RECOMMENDATION:

Recommended for approval subject to numbers 5 and 6. Set hearing for next accounting for 9-27-05, to cover 7-26-03 through 7-25-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0008. CASE #: RC RS00451

CASE NAME: LAURIE ANNE BATTES

HEARING:

Petition for Appointment of Conservator

COUNSEL:

NORMA J JOHNSON (PET) ... CHRISTOPHER A POULOS

LAURIE ANNE BATTES (PCE)...THOMAS J GAFNEY

GENERAL INFORMATION continued from 12-9-03.

THIS CASE IS SET FOR HEARING ON petition for limited Conservator of the person only.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Need Inland Regional Center report.
2. Court has appointed Attorney Gafney to represent the interests of the Conservatee. The report is in the file.
3. Petitioner has filed a capacity declaration, however, petitioner has not requested medical powers. Does petitioner wish to amend petition?
4. Petitioner seeks limitations on Conservatee civil rights, see yellow tab in file.

RECOMMENDATION:

Recommended for approval subject to numbers 1, 3 and 4.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04

TIME: 9:30

DEPT: R15P -----

0000. CASE #: RC RS00467

CASE NAME: WINIFRED IRENE DEPPA

HEARING:

Petition for FOR SUBSTITUTED JUDGMENT TO (1) LIQUIDATE THE FAMILY
RESIDENCE & PURCHASE AN INTEREST

COUNSEL:

CAROL L FISHER

(PET) ...THOMPSON & COLEGATE

WINIFRED IRENE DEPPA

(PCE)...

GENERAL INFORMATION This matter is being heard in conjunction with a petition for conservatorship of the person and estate. See next matter on calendar.

THIS CASE IS SET FOR HEARING ON substituted judgment to liquidate the Conservatee's home and have the Conservatee purchase a portion of the Conservator's home.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Appoint counsel to represent the interests of the Conservatee.
2. The purpose of these requests to make the Conservatee Medi-Cal eligible. Court will need to appoint counsel familiar with Medi-Cal eligibility requirements.

RECOMMENDATION:

Appoint counsel.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DENNIS G COLE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R15P -----

0000. CASE #: RC RS00467

CASE NAME: WINIFRED IRENE DEPPA

HEARING:

Petition for Appointment of Conservator

COUNSEL:

CAROL L FISHER (PET) ...THOMPSON & COLEGATE

WINIFRED IRENE DEPPA (PCE)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests bond be set in the amount of \$15,000. However, petitioner is also requesting 2590 powers to allow them to sell the real property. Under such circumstances the court should set bond in the amount of \$274,192.
2. The petition indicates that the Conservatee is in a coma, but has not requested medical powers. Does petitioner wish to amend? If so, will also need capacity declaration.

RECOMMENDATION:

Recommended for approval subject to numbers 1 and 2. Set hearing for the filing of the inventory and appraisal for 7-20-04. Set hearing for accounting for 3-29-05. Accounting to be filed 30 days in advance of the hearing date.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RG RS00056

CASE NAME: RACHELLE LIZETTE GARCIA

HEARING: Accounting Review

COUNSEL:

DEBORAH J DUENAS (PET) ...VARNER SALESON & DOBLER

RACHELLE LIZETTE GARCIA (MIN)...

GENERAL INFORMATION Accounting has been filed. See next matter on calendar.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RG RS00056

CASE NAME: RACHELLE LIZETTE GARCIA

HEARING:

Fifth and Final Account and Report.

COUNSEL:

DEBORAH J DUENAS (PET) ...VARNER SALESON & DOBLER

RACHELLE LIZETTE GARCIA (MIN)...

GENERAL INFORMATION Calendar page indicates that this is a final account. It is not.

THIS CASE IS SET FOR HEARING ON 5th account current.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Covers 10-18-01 through 11-17-03.
2. Petitioner waives fees.
3. Attorney requests fees of \$517.50. Of that amount 1.8 hours is attributable to a paralegal billed at \$125 per hour. This is excessive. The norm for this area is \$65-75 per hour for paralegal time. Amount is itemized. Judge to decide.
4. Bond is set in the amount of \$19,000 and appears adequate.

RECOMMENDATION:

Recommended for approval subject to court's ruling on 3. Set hearing for next accounting for 1-31-06, to cover 11-18-03 through 11-17-05

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RG RS00948

CASE NAME: ADRIANA IRENE MORENO

HEARING:

Motion re: TO BE RELIEVED AS COUNSEL filed by Petitioner ARMAND MORENO

	COUNSEL:
DOMINICK PADILLA	(PET) ... JAMES BANKS
KAREN PADILLA	(PET) ... JAMES BANKS
ADRIANA IRENE MORENO	(MIN) ...SISSIE BARKER
ARMAND MORENO	(PET) ... CHARLES L SMITH
BARRY ESKIN	(TP)...PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON petition to be relieved as counsel

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition filed by attorney for father of minor, Armand Moreno.
2. Counsel alleges breakdown in attorney/client relationship.
3. Court should note trial set for 4-16-04. Client should have adequate time to secure new counsel.
4. No opposition in the file.

RECOMMENDATION:

Absent objection, recommended for approval.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RG RS01372

CASE NAME: CASSANDRA AND MAKENZY PEREZ

HEARING:

Petition for Appointment of Guardian

COUNSEL:

GEORGINIA GARCIA (PET) ... PRO/PER

CASSANDRA PEREZ (MIN)...

MAKENZY PEREZ (MIN)...

GENERAL INFORMATION continued from 12-2-03.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by friend, minors 2 and 1.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petition appears procedurally complete.

RECOMMENDATION:

Court may wish to review the confidential screening form. Review D.C.S. report.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE ## :RG RS01374

CASE NAME: SOSIUA & CLINTON JOE FINAU

HEARING:

Petition for Appointment of Guardian

COUNSEL:

RENEE LATU (PET) ... PRO/PER

SOSIUA (JOEY) FINAU (MIN)...

CLINTON JOE FINAU (MIN)...

GENERAL INFORMATION continued from 12-9-03. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
cousin, minors 13 and 10.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued 10-27-03.
2. File notice of hearing and proof of personal service on father and oldest minor.
3. File notice of hearing and proof of mailed service on maternal grandfather,
paternal grandparents and Court Investigator.
4. Per the petition, a temporary guardianship was established in Utah. Is that
action still pending or has it actually been dismissed? If that action is still
pending this court may not have jurisdiction.
5. Petitioner is a cousin. What degree? If more distant than first cousin then
D.C.S. report required.

RECOMMENDATION:

Dismiss without prejudice for failure to correct notes.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RG RS01406

CASE NAME: TIMOTHY WILLIAM HAYES

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SUSAN K FITZGERALD (PET) ...LAYNE A BARTHOLOMEW

TIMOTHY WILLIAM HAYES (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by
aunt and friend, minor 8.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Positive D.C.S. report in file.
2. File notice of hearing and proof of personal service on mother.
3. Temporary letters issued 12-30-03.

RECOMMENDATION:

Recommended for approval subject to number 2.

Superior Court of Calif, County of San Bernardino

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RC RS00370

CASE NAME: CAROLYN ANNE BINNELL AKA CAROLYN A. BINNELL

HEARING:

Hearing Re: FINAL ACCOUNTING AND ALL OTHER ISSUES.

COUNSEL:

MELODIE SCOTT (PET) ...HARTNELL HORSPOOL & FOX

CAROLYN ANNE BINNELL (CEP) ...RITCHIE KLIN KERT & MCCAL LION

KATHRYN WOMACK (PET) ... PRO/PER

GENERAL INFORMATION this matter is continued from 8-12-03 and 11-25-03. The minute order says that matter is continued for final accounting and "all other issues". The minute order does not say what other issues are to be addressed. The final accounting has been filed and is on the next page of this calendar.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RC RS00370

CASE NAME: CAROLYN ANNE BINNELL AKA CAROLYN A. BINNELL

HEARING:

Second and Final Account and Report.

COUNSEL:

MELODIE SCOTT (PET) ...HARTNELL HORSPOOL & FOX
CAROLYN ANNE BINNELL (CEP) ...RITCHIE KLIN KERT & MCCAL
LION

KATHRYN WOMACK (PET) ... PRO/PER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON final accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Conservatee died on 5-26-03.
2. Covers 2-25-03 through 10-22-03.
3. Conservator requests fees of \$11,509. Amount is itemized.
4. Attorney requests fees of \$8,580. Amount is itemized.
5. Petitioner wishes to distribute according to the trust that is in place, with the exception of a mobile home. That item would be given to one specific beneficiary of the trust. Question why assets are not just turned over to the successor trustee rather than asking this court to determine the appropriate distribution under the trust. Judge to decide

RECOMMENDATION:

Recommended for approval subject to court's ruling on number 5 and filing of bank statements. Set hearing for filing of receipts and discharge for 3-29-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

0000. CASE #: RC RS00450

CASE NAME: ERNA BEHN HAKANSON

HEARING:

Petition for Appointment of Conservator

COUNSEL:

BRENDA TEPICH

(PET) ...ROBBINS & HOLDAWAY

ERNA BERN HAKANSON

(PCE)...CHRISTINA FERRANTE

GENERAL INFORMATION Continued from 12-2-03. Court has appointed Attorney Ferrante to represent the Conservatee. See number 3 below. Bond in the amount of \$380,000 has been filed.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Temporary letters issued 10-8-03.
2. Bond is set in the amount of \$380,000, based on the fact that the petitioner seeks all powers available under Pr. C. § 2590 et seq. These powers include the power to sell the real property of the Conservatee. Court should require that any sale of real property be subject to confirmation of the sale by the court. The court should also require that if the sale of real property includes the sale of the Conservatee's home that the petitioner be required to present a 2540 petition. Further, the court should require that all fees for professional services hired by the petitioner be subject to court approval.
3. The petition requests dementia powers. Court has appointed Attorney Ferrante to represent the Conservatee. Her report is in the file. She is requesting to be relieved and she is requesting \$650 in fees to be paid from the estate or the Conservatee's trust. It should be noted that per local rule of court Ms. Ferrante will be deemed relieved at the conclusion of the hearing for which she was appointed. In other words, she will be deemed relieved when the conservatorship is either granted or denied.
4. Need Court Investigator report.
5. If the petitioner contends that the Conservatee is suffering from dementia and dementia powers are sought, does petitioner want medical powers as well?

Medical powers are not sought in the petition. An amendment would have to be filed, if the petitioner seeks such powers.

RECOMMENDATION:

If petition granted court will have to set future dates. Set hearing for the filing of the inventory and appraisal for 7-20-04. Set hearing for accounting for 3-29-05. Accounting to be filed 30 days in advance of the hearing date.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS01241

CASE NAME: THE TRUST OF ERICH MONNINGER

HEARING:

Hearing Re: Argument.

COUNSEL:

MARIANNE J OHAP (PET) ... SIDNEY W JONES

PHYLLIS J HUFFAKER (PET) ... SIDNEY W JONES

ANNA ELISABETH MONNINGER (TEE) ...PLOTKIN MARUTANI & KAUFMAN

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS01521

CASE NAME: JENNIE L MASI

HEARING:

Motion re: SUMMARY JUDGMENT filed by Respondent JACK M MASI

COUNSEL:

JACK M MASI

(PET) ...MANNERINO & BRIGUGLIO

JENNIE L MASI

(DEC)...

CONSTANCE DEROSA

(OBJ)...GRAHAM VAAGE & CISNEROS

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS01556

CASE NAME: GRAVEN FAMILY TRUST

HEARING:

Hearing re Final Discharge

COUNSEL:

KATHLEEN GRAVEN NORCIA

(PET) ... JAMES BANKS JR

GENERAL INFORMATION continued from 1 -6-03.

THIS CASE IS SET FOR HEARING ON filing of receipts and final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Receipts have been filed.

RECOMMENDATION:

Court may sign discharge order that is in the file.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS01583

CASE NAME: BELMA TOLEDO

HEARING:

Hearing re Final Discharge

COUNSEL:

VIRGINIA TUSTISON (PET) ... JAMES BANKS JR

BELMA TOLEDO (DEC) ...

GENERAL INFORMATION continued from 1 -6-04.

THIS CASE IS SET FOR HEARING ON final discharge.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. All receipts appear to have been filed. On 1 -6-04 the court continued the matter indicating that it found that there "may be some unpaid distribution". Nothing new has been filed.

RECOMMENDATION:

None

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS01719

CASE NAME: EMMA YBARRA

HEARING:

Hearing Re: Status Report and Partial Accounting.

COUNSEL:

ROBERT FRANCO

(PET) ...J DANA MITCHELLWEILER

EMMA YBARRA

(DEC)...

GENERAL INFORMATION Continued from 6-11-02, 8-13-02, 10-29-02, 2-11-03, 4-29-03, 7-29-03, 9-23-03 and 11-4-03. Counsel attempted to file dismissal, but it was rejected. Cannot file dismissal after matter is admitted to probate. Must file a petition to terminate a no asset estate. (Pr. C. § 12251). The court received a report from the attorney for the Conservatee (now the deceased) wherein it was alleged that \$76,500 was unaccounted for. The court then suspended powers of the administrator. The court issued citations to J. Dana Mitchell Weiler, Robert Franco and Timothy Mason. These persons were ordered to appear and show cause why documents have not been filed and why sanctions or surcharge should not be imposed. It appears Robert Franco has moved and not filed a change of address with the court. On 11-4 Mr. Mason appeared for Mr. Franco. Mr. Weiler was also present.

THIS CASE IS SET FOR HEARING ON status report and partial accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, Mr. Weiler, has accounted for \$83,815.81.
2. No inventory and appraisal has ever been filed. Per petitioner it is unlikely that one can be filed. Additionally petitioner indicates that due to the unorthodox manner in which Mr. Mason, the former attorney, handled the money it is unlikely that an accounting in accord with the requirements of the probate code could be filed.
3. File notice of hearing and proof of service.

4. It appears that certain property was given away. However, the major concern is the cash received from the PI settlement. The vast majority of the money went to attorney fees. The executor paid out \$990 per month maintaining the decedent's apartment until her death. There is approximately \$5,000 left in the estate.
5. Attorney for the Conservatee has filed an objection to the accounting filed.

RECOMMENDATION:

Attorney for Conservatee has filed objections. He requests a trial on the issues and indicates an estimate of trial time at 3 days.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS01892

CASE NAME: MICHAEL HARRISON LUCAS

HEARING:

Hearing Re: STATUS REPORT.

COUNSEL:

ARMANDO GARCIA
MICHAEL HARRISON LUCAS
KATHLEEN M LUCAS
BRENDA LEE ARELLANO

(PET) ... MARK HENRY SHAFRON
(DEC) ...
(PET) ... NORMAN MICHAEL COOLEY
(OBJ)...NORMAN MICHAEL COOLEY

GENERAL INFORMATION on 12-2-03 the parties apparently entered into a stipulation concerning the petition to remove the executor. The court thereafter order the filing of a status report.

THIS CASE IS SET FOR HEARING ON status report.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No status report filed. Only document filed is a statement from a C.P.A.

RECOMMENDATION:

Set for O.S.C. re removal.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS01970

CASE NAME: MARTIN DENNIS BRADSHAW

HEARING:

Hearing Re: STATUS.

COUNSEL:

TERRY LYNN ARMSTRONG
MARTIN DENNIS BRADSHAW
HIRAM HEARING BRAY
CORNELIA BRAY HOBBS

(PET) ... DAVID M GROSSMAN
(DEC)...
(OBJ)...MARTIN E KELLER
(MARTIN E KELLER

GENERAL INFORMATION there was a contested petition for probate. The objections filed 7-23-02 were ordered dismissed without prejudice. The court then ordered petitioner to file a declaration clarifying what action the petitioner is requesting the court take.

THIS CASE IS SET FOR HEARING ON status

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No declaration or status report filed.

RECOMMENDATION:

None.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02101

CASE NAME: WANDA LEE BOUCHER

HEARING:

FIRST and Final Account and Report.

COUNSEL:

SHELTON WAYNE LOWE

(PET) ... GLEN L ROTNER

WANDA LEE BOUCHER

(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Did decedent's predeceased spouse receive health care benefits as defined in the Welfare and Institutions Code chapters 7 and 8? File supplemental.
2. Petitioner indicates that it was necessary to remove Roy L. Lowe, Jr. from the estate property and that a judgment was obtained against him for unlawful detainer. Petitioner requests that the court deduct this amount, \$680.80 from Lowe's share of the estate. File copy of the judgment.
3. Petitioner also indicates that he spent \$544 hiring an eviction service to remove Lowe from the property and requests that this also be deducted from his share of the estate. Petition does not indicate that this amount was reduced to judgment. In the absence of a judgment this would not be permissible.
4. Statutory fees \$8,188.92.
5. Attorney requests extra-ordinary fees in the amount of \$6,125 representing 24.5 hours at \$250 per hour. Amount is itemized.
6. Petitioner advanced \$19,705.19 in costs and requests reimbursement. Amount is itemized.

RECOMMENDATION:

Assuming the petitioner provides a copy of the judgment grant request in number 2 above and deny request in number 3. Recommended for approval subject to number 1 and court's ruling on numbers 2 and 3. Set hearing for filing of receipts and discharge for 3-29-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02133

CASE NAME: SARAH EVELYN DENNIS

HEARING:

Waiver of account and for final distribution.

COUNSEL:

WALTER E DENNIS JR (PET) ... IRA L MISHKIND

SARAH EVELYN DENNIS (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON final report on waiver of account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Accounting properly waived.
2. Statutory fees are \$7,258.96. Petitioner waives fees. Attorney waives all but \$5,258.50. Petitioner will advance a portion of the attorney fees and does not request reimbursement.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of receipts and discharge for 3-29-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02148

CASE NAME: DOROTHY L BARATTI

HEARING:

Waiver of account and for final distribution.

COUNSEL:

FRANK V BARATTI (PET) ... BEST BEST & KRIEGER

DOROTHY L BARATTI (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON final report on waiver of accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Did decedent's predeceased spouse receive health care benefits as defined in the Welfare and Institutions Code chapters 7 and 8? File supplemental.
2. Sole beneficiary waives accounting.
3. Attorney and petitioner waive fees.

RECOMMENDATION:

Recommended for approval subject to number 1. Set hearing for filing of receipts and discharge for 3-29-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02180

CASE NAME: LAWRENCE A CARPENTIER

HEARING:

First and Final Account and Report.

COUNSEL:

RICHARD J CARPENTIER (PET) ... PRO/PER

LAWRENCE A CARPENTIER (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner, a self-represented litigant, waives fee.
2. Petitioner waives reimbursement of costs advanced.
3. There was a pretermitted heir. The heirs entered into an agreement whereby the pretermitted heir will receive an equal share with all other heirs.
4. File order after hearing.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of receipts and discharge for 3-29-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS02211

CASE NAME: JEAN PIERRE LANATHOUA

HEARING:

FIRST and Final Account and Report.

COUNSEL:

CHARLES LANATHOUA

(PET) ... VICTORIA VALVO SHEA

JEAN PIERRE LANATHOUA

(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON first and final account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner filed a creditor's claim for reimbursement of funeral expenses.
Petitioner request that the court approve the claim and authorize payment.
2. Statutory fees are \$4,134.
3. Petitioner requests permission to withhold \$1,500 in closing costs.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of receipts and discharge for 3-29-05.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02255

CASE NAME: BARBARA MANCUSIE

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

DIANNA FRATELLO (PET) ... ELIZABETH F COURTNEY

BARBARA MANCUSIE (DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON filing of inventory and appraisal.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. A partial inventory and appraisal has been filed. When will the final be filed?
2. File bank or account statement supporting item found on the inventory and appraisal.

RECOMMENDATION:

Determine when counsel believes the final inventory and appraisal will be filed and set a control date for the filing.

Superior Court of Calif, County of San Bernardino

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS02261

CASE NAME: WILL H BARNHART

HEARING:

Petition for CONSTRUCTION OF TRUST AND INSTRUCTIONS TO TRUSTEE

COUNSEL:

SHAHNAZ BARNHART

(PET) ... BANKS AND STRATHMAN

WILL H BARNHART

(DEC)...

GENERAL INFORMATION continued from 8-26-03, 10-14-03 and 12-16-03.

THIS CASE IS SET FOR HEARING ON construction of trust and instructions to trustee

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. There was previously concern over method of service on Robin Piper. Piper has now filed opposition and has thus submitted herself to the jurisdiction of the court.
2. Petition now appears procedurally complete.

RECOMMENDATION:

Court should determine if parties need time for discovery. If not set for MSC.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS02353

CASE NAME: DORIS MARIE JEFFERIS

HEARING:

Petition for Probate, Letters of Tstmnty with full authority under IAEA.

COUNSEL:

BARBARA R JEFFERIS
LLP

(PET) ...VARNER, SALESON & BRANDT

DORIS MARIE JEFFERIS

(DEC)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond.
2. Richard Evans is named in the will, but is not on attachment 9 and has not been noticed. File supplemental.

RECOMMENDATION:

Recommended for approval subject to number 2. Set hearing for the filing of the inventory and appraisal for 7-20-04. Set hearing for the filing of a status report and/or accounting for 3-29-05. Any accounting to be filed 30 days in advance of hearing.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS02355

CASE NAME: HELEN L BIRCKLINE

HEARING:

Petition for Letters of Admin. WWA W/ Limited Authority under IAEA

COUNSEL:

NICHOLAS HEARING

(PET) ... HOWARD R HAWKINS

HELEN L BIRCKLINE

(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer with will annexed, with limited I.A.E.A authority and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner indicates that all heirs have waived bond. Will indicates that assets go to the Brickline Family Trust. Petitioner is the co-trustee of the trust and per the trust directive can act independently. He has waived the requirement of bond.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 7-20-04. Set hearing for filing of status report and/or accounting for 3-29-05. Any accounting to be filed 30 days in advance.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS02356

CASE NAME: COLLEEN M CHERASIA

HEARING:

Petition for Probate, Letters of Tstmntry with full authority under IAEA.

COUNSEL:

SHARON MOREY

(PET) ... THOMAS J GAFNEY

COLLEEN M CHERASIA

(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Will waives bond.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 7-20-04. Set hearing for filing of status report and/or accounting for 3-29-05. Any accounting to be filed 30 days in advance.

Superior Court of Calif, County of San Bernardino

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02357

CASE NAME: APOSTOLOS GEORGE GOFAS

HEARING:

Petition for Letters of Admin. W/ Full Authority under IAEA.

COUNSEL:

GENINE R BEST (PET) ... RUSSELL P NOWELL

APOSTOLOS GEORGE GOFAS (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with full I.A.E.A
authority and \$400,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. File notice of hearing and proof of service.

RECOMMENDATION:

Recommended for approval subject to number 1. Set bond in the amount of \$400,000.
Set hearing for filing of inventory and appraisal for 7-20-04. Set hearing for filing of
status report and/or accounting for 3-29-05. Any accounting to be filed 30 days in
advance.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04 TIME: 10:30 DEPT: R17P -----

0000. CASE #: RPRRS02358

CASE NAME: JEANNE MARIE FLYNN

HEARING:

Petition for Letters of Admin. W/ Limited Authority under IAEA

COUNSEL:

EILENE M DEROSE (PET) ... ROBERT L KERN

JEANNE MARIE FLYNN (DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition to administer, with limited I.A.E.A authority and \$20,000 bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Section 6(a)(2) of petition not completed. File supplemental.
2. Petitioner indicates that they have received information that leads them to the conclusion that there may be a holographic will. They have not yet seen the original of the document, but will file it if and when it becomes available.
3. Petitioner requests bond in the amount of \$20,000, with limited authority. This appears to be adequate.

RECOMMENDATION:

A competing petition has been filed in file RPR 02396 and is scheduled to be heard on 4-13-04. Suggest this matter be continued to that date so that both matters can be considered at the same time.

Superior Court of Calif, County of San Bernardino

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER JOHN A CRAWLEY -----

DATE: 02/24/04

TIME: 10:30

DEPT: R17P -----

0000. CASE #: RPRRS02359

CASE NAME: STELLA MEDELLIN

HEARING:

Petition for Probate, Letters of Tstmnty with full authority under IAEA.

COUNSEL:

JESSE MEDELLIN JR

(PET) ... LAW OFFICES OF FORREST F WOLFE

MARY ANGELITA BURROS

(PET) ... LAW OFFICES OF FORREST F WOLFE

STELLA MEDELLIN

(DEC)...

GENERAL INFORMATION:

THIS CASE IS SET FOR HEARING ON Petition for probate with full I.A.E.A. and no bond.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Only heir who is not a petitioner has waived notice of this and all hearings in this matter.
2. Will waives bond and all only heir who is not a petitioner waives bond.

RECOMMENDATION:

Recommended for approval. Set hearing for filing of inventory and appraisal for 7-20-04. Set hearing for filing of status report and/or accounting for 3-29-05. Any accounting to be filed 30 days in advance.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

1. CASE #: RC RS00382

CASE NAME: MARY ELLEN VANOVER

HEARING:

OSC re: FAILURE TO FILE ACCOUNTING

COUNSEL:

DOUGLAS VANOVER (PET) ... CHRISTINA FERRANTE

MARILYN BICKLE (PET) ... CHRISTINA FERRANTE

MARY ELLEN VANOVER (PCE)...

GENERAL INFORMATION: continued from 12-2-03. Counsel was present at the time of the hearing. Nothing new filed.

THIS CASE IS SET FOR HEARING ON O.S.C. re failure to file accounting.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. No accounting filed.

RECOMMENDATION:

Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have Conservator and counsel personally served.

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Rancho Superior Court

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JANET M FRANGIE -----

DATE: 02/24/04 TIME: 9:30 DEPT: R16P -----

I. CASE #: RC RS00442

CASE NAME: EVELLYN IRENE INMAN

HEARING:;

Petition for Appointment of Conservator

COUNSEL:

SUSAN MARIE JONES

(PCR)...BANKS AND STRATHMAN

EVELLYN IRENE INMAN

(PCE)...

JASON INMAN

(TP)...PRO/PER

COURT INVESTIGATOR

(PRO/PER)...PRO/PER

GENERAL INFORMATION: Continued from 9-16-03. Court has ordered a Court Investigator report. We are awaiting report. Nothing new filed.

NOTE: PETITIONER HAS FILED A REQUEST FOR DISMISSAL. THE REQUEST SHOULD BE GRANTED.

THIS CASE IS SET FOR HEARING ON Petition for conservatorship of the person and the estate.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner is the proposed Conservatee. Conservatee will attend hearing. Court will have to advise Conservatee of rights. See Pr. C. § 1828.
2. There will not be a standard Court Investigator report for the reasons stated in number 1. However, court has re-referred the matter to the Court Investigator for a full investigation.
3. Petitioner requests no bond based on the fact that the Conservator is the Conservatee only child. This is not a basis for waiver of bond. Conservatee can waive bond, but it is still within the court's discretion to require bond. Court may wish to review confidential screening form when making this decision.

RECOMMENDATION:

Dismiss petition pursuant to request to dismiss filed on behalf of petitioner.